## FORM D

Notice of Exempt Offering of Securities

1 lesuer's Identity

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL	
OMB Number: 3235-0076	
Expires: June 30, 2012	
Estimated Average burden hours per response: 4.0	;

1. ISSUELS IDENTITY	
CIK (Filer ID Number)	Previous Name(s)  None
0001399520	Plastron Acquisition Corp.
Name of Issuer	
COMMITTED CAPITAL ACQUISITION Corp	PLASTRON ACQUISITION CORP II
Jurisdiction of Incorporation/Organization	
DELAWARE	
Year of Incorporation/Organiz	ation
☑ Over Five Years Ago	
□ Within Last Five Years (Specify Year)	
Yet to Be Formed	

Entity Type
Corporation
Limited Partnership
Limited Liability Company
General Partnership
Business Trust
Other

F

# 2. Principal Place of Business and Contact Information

Name of Issuer			
COMMITTED CAPITAL ACQ	UISITION Corp		
Street Address 1		Street Address 2	
411 W. 14TH STREET		2ND FLOOR	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
NEW YORK	NEW YORK	10014	(646) 666-2400

# 3. Related Persons

Last Name	First Name		Middle Name	
Segal	Jonathan			
Street Address 1		Street Address 2	-	
C/O COMMITTED CAPITAL ACQUISITION CORP.		411 W. 14TH S	TREET, 2ND FLOOR	
City	State/Province/C	Country	ZIP/Postal Code	
NEW YORK	NEW YORK		10014	
Relationship:	tive Officer	Director	Promoter	
Clarification of Response (if Necessar	y)			
Last Name	First Name		Middle Name	
Last Name Goldfinger	First Name		Middle Name	

C/O COMMITTED			411 W. 14TH S	TREET,	2ND FLOOR		
City		State/Province	ce/Country ZIP/Postal Code		Country ZIP/Postal Code		stal Code
NEW YORK		NEW YORK	RK 10014		YORK 10014		
Relationship:	Execut	ive Officer	Director		Promoter		
Clarification of Response	e (if Necessary	7)					
Last Name		First Name		Middle	Name		
Giannuzzi		Nicholas					
Street Address 1			Street Address 2				
C/O COMMITTED			411 W. 14TH S	TREET,	2ND FLOOR		
City		State/Province	/Country	ZIP/Pos	stal Code		
NEW YORK		NEW YORK	Σ.	10014			
Relationship:	Execut	ive Officer	Director		Promoter		
Last Name		First Name		Middle	Name		
Rapp		Michael					
Street Address 1			Street Address 2	-			
C/O COMMITTED O ACQUISITION COR			411 W. 14TH S	TREET,	2ND FLOOR		
City		State/Province	/Country	ZIP/Pos	stal Code		
NEW YORK		NEW YORK	ζ.	10014			
Relationship:	Execut	ive Officer	Director		Promoter		
Clarification of Response	e (if Necessary	7)					
Last Name		First Name		Middle	Name		
Wagenheim		Philip					
Street Address 1			Street Address 2				
C/O COMMITTED			411 W. 14TH S	TREET,	2ND FLOOR		
City		State/Province	/Country	ZIP/Pos	stal Code		
NEW YORK		NEW YORK	<u> </u>	10014			
Relationship:	Execut	ive Officer	Director		Promoter		
Clarification of Response	e (if Necessary	<i>i</i> )					

4. Industry Group

🔲 Agriculture

#### **Banking & Financial Services**

- Commercial Banking
- Insurance
- □ Investing
- Investment Banking
- Pooled Investment Fund
- Other Banking & Financial Services

#### Business Services

#### Energy

- Coal Mining
- Electric Utilities
- Energy Conservation
- Environmental Services
- 🔲 Oil & Gas
- Other Energy

### Diotectifiology

- Health Insurance
- Hospitals & Physicians
- Pharmaceuticals
- Other Health Care
- Manufacturing
  - Real Estate
  - \_
  - CommercialConstruction
  - REITS & Finance
  - Residential
  - Other Real Estate

#### 🗹 Restaurants

#### Technology

- Computers
- Telecommunications
- Other Technology

#### Travel

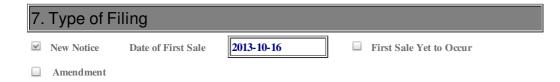
- Airlines & Airports
- Lodging & Conventions
- Tourism & Travel Services
- Other Travel

Other

5. Issuer Size **Revenue Range** Aggregate Net Asset Value Range No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Over \$100,000,000  $\checkmark$ Decline to Disclose Decline to Disclose Not Applicable Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
Rule 504 (b)(1)(i)	Rule 506
Rule 504 (b)(1)(ii)	Securities Act Section 4(6)
Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)



## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

🔲 Yes 🖾 No

## Type(s) of Securities Offered (select all that apply)

Equity

Pooled Investment Fund

Interests

Tenant-in-Common Securities Debt

- Mineral Property Securities
- Option, Warrant or Other Right to Acquire Another Security

Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security

10. Business Combination Transa	ction
Is this offering being made in connection with a business transaction, such as a merger, acquisition or exchange of	Y Yes No
Clarification of Response (if Necessary)	
Private placement consummated concurrently with merger.	reverse
11. Minimum Investment	
Minimum investment accepted from any outside \$	USD
12. Sales Compensation	
Recipient	Recipient CRD Number 🔲 None
(Associated) Broker or Dealer 📃 None	(Associated) Broker or Dealer CRD  Number None
Street Address 1	Street Address 2

Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation	All States	

# 13. Offering and Sales Amounts

Total Offering Amount	\$ 15656695	USD	🔲 Indefinite
Total Amount Sold	\$ 15656695	USD	
Total Remaining to be Sold	\$	USD	🔲 Indefinite
Clarification of Response	e (if Necessary)		]

# 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,



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Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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54	

## 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$	0	USD	Estimate
Finders' Fees \$	0	USD	Estimate
Clarification of Response (if Necessary)			

# 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$ 0	USD	Estimate
Clarification of Response (if Necessary)			
Signature and Submission			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
COMMITTED CAPITAL ACQUISITION Corp	/s/ Samuel Goldfinger	Samuel Goldfinger	Chief Financial Officer	2013-10-16