

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-A**

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

**Committed Capital Acquisition Corporation**  
(Exact name of the registrant as specified in its charter)

**Delaware**  
(State of incorporation or organization)

**14-1961545**  
(I.R.S. Employer Identification No.)

**712 Fifth Avenue, 22<sup>nd</sup> Floor**  
**New York, NY 10019**  
(Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act: **None**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: **333-174599**

Securities to be registered pursuant to Section 12(g) of the Act:

**UNITS, EACH CONSISTING OF ONE SHARE OF COMMON STOCK, PAR VALUE \$0.0001  
PER SHARE, AND ONE WARRANT**

**COMMON STOCK, PAR VALUE \$0.0001 PER SHARE**

**WARRANTS TO PURCHASE COMMON STOCK**  
(Title of class)

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**Item 1. Description of Registrant's Securities to be Registered**

The securities to be registered hereby are the units, common stock and warrants to purchase common stock of Committed Capital Acquisition Corporation (the "**Company**"). The description of the units, common stock and warrants to purchase common stock contained under the heading "Description of Securities" in the Registration Statement on Form S-1 (File No. 333-174599), as amended (the "**Registration Statement**"), to which this Form 8-A relates is incorporated by reference herein. In addition, any description of such securities contained in a form of prospectus relating to the Registration Statement subsequently filed by the Company pursuant to Rule 424(b) under the Securities Act of 1933, as amended, shall be deemed to be incorporated by reference herein.

**Item 2. Exhibits**

**EXHIBIT INDEX\***

<b>Exhibit No.</b>	<b>Description</b>
3.1	Certificate of Incorporation.*
3.2	First Amendment to Certificate of Incorporation.*
3.3	Form of Amended and Restated Certificate of Incorporation.*
3.4	Bylaws.*
3.5	Form of Amended and Restated Bylaws.*
4.1	Specimen Unit Certificate.*
4.2	Specimen Common Stock Certificate.*
4.3	Specimen Warrant Certificate.*
4.4	Form of Warrant Agreement between Continental Stock transfer & Trust Company and the Registrant.*
10.1	Form of Investment Management Trust Agreement between Continental Stock Transfer & Trust Company and the Registrant.*

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\* Incorporated by reference to the corresponding exhibit of the same number filed with the Registration Statement.

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**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

**COMMITTED CAPITAL ACQUISITION  
CORPORATION**

Date: September 16, 2011

By: /s/ Michael Rapp

Name: Michael Rapp

Title: President and Chairman

